The Future of Wireless:

View on Beyond 3G and Activities in SK Telecom

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- I. SK Telecom Overviews
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SK Telecom Overviews

- Pioneering CDMA Leader

Pioneering
History
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Mar 1984	Established
Jan 1996	World's first commercial CDMA cellular service launched
Oct 1999	Handset based wireless Internet service (n.Top) launched
Oct 2000	World's first commercial CDMA 1X service launched
Dec 2000	3G (W-CDMA) license awarded as the top winner
Oct 2001	Integrated multi-access Internet portal (NATE) launched
Feb 2002	World's first CDMA 1x EV-DO service launched
Nov 2003	W-CDMA service launched

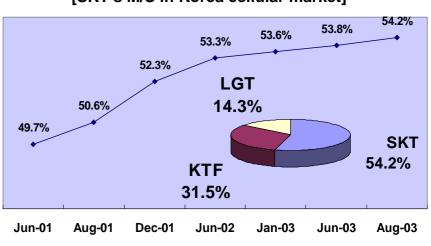
Rapid Subscriber Growth

Subs (thousand) 18,000 17,956 CAGR: 31.80% 17,220 15,000 15,179 12,000 10,935 10,110 9,000 STI Acquisition 566 AMPS Termination 6,000 .dDM/ Launch 1.562 5,400 3,000 2,299 3,008 592 **`96** `97 **`98 `99** 00 `01 `02 `03. 08

CDMA AMPS

Strong Market Leadership

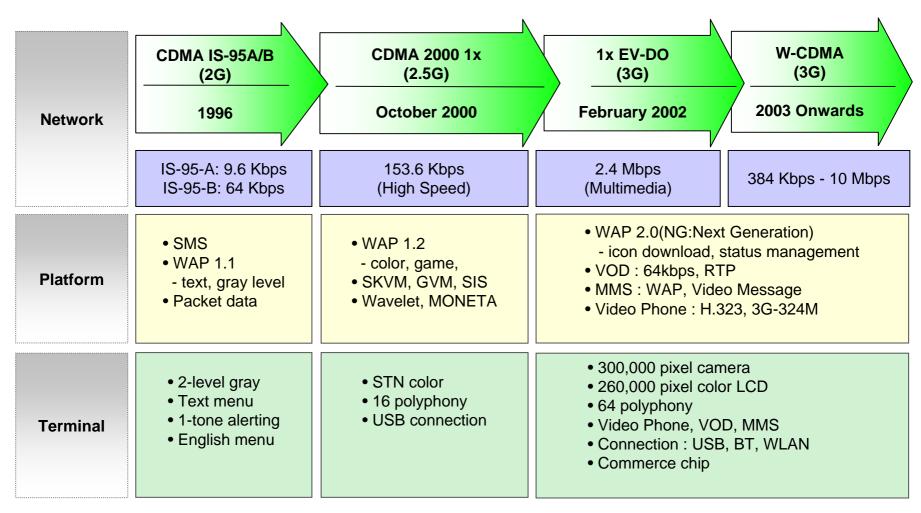
[SKT's M/S in Korea cellular market]



SK Telecom Overviews

- Network/Platform/Terminal Evolution to 3G

The suitable platforms and terminals are developed in accordance with the evolution of network.



SK Telecom Overviews

- "June" Service

1xEV-DO High Quality Video using MPEG4



Mobile Movie



Video Mail





Traffic Information



Music Video

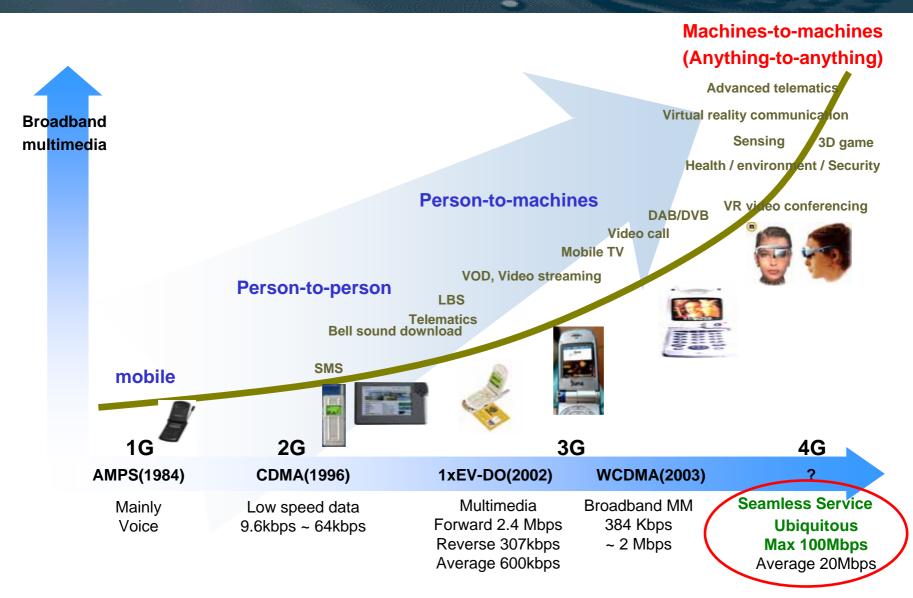


Real Time News

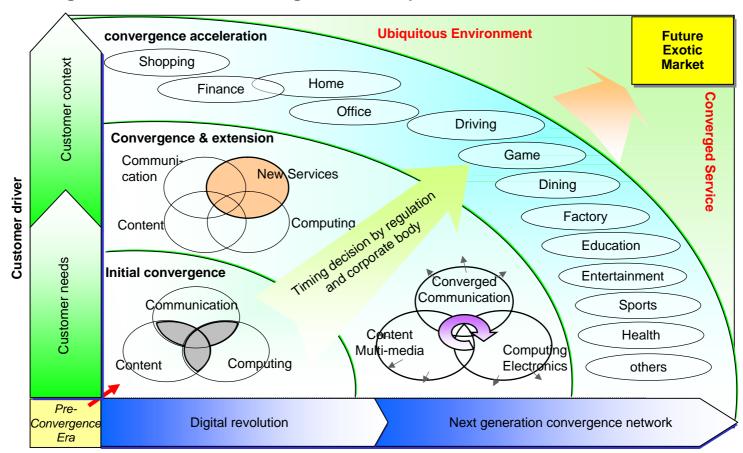
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Mobile Service Evolution



- Convergence vs. Ubiquitous environment
 - Four drivers including convergence : Technology, Customer, Regulation and Corporate Body
 - Convergence activation → Emergence of ubiquitous environment

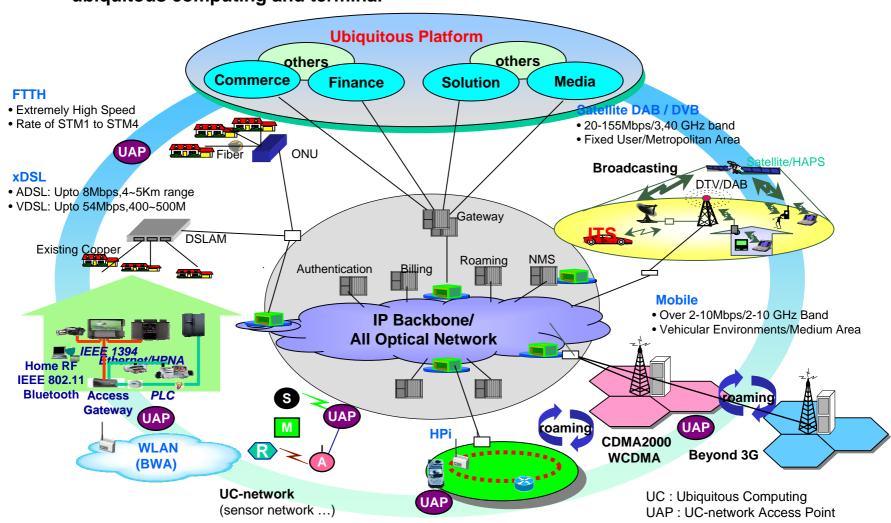


Technology driver

[&]quot;Corporate body has to prepare to react to convergence due to customer, technology and regulation"

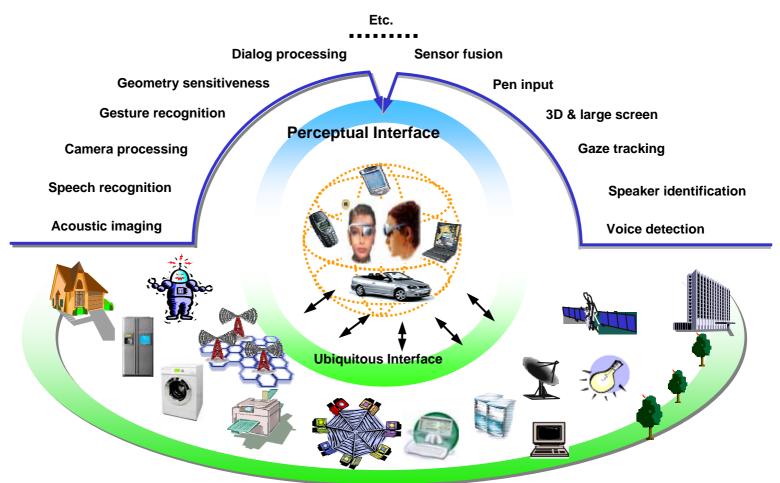
- Ubiquitous Network

 Ubiquitous network includes the ubiquitous platform, wire/wireless network, ubiquitous computing and terminal



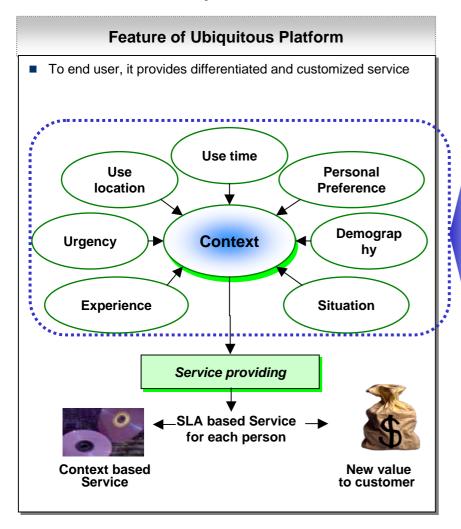
- Ubiquitous Terminal

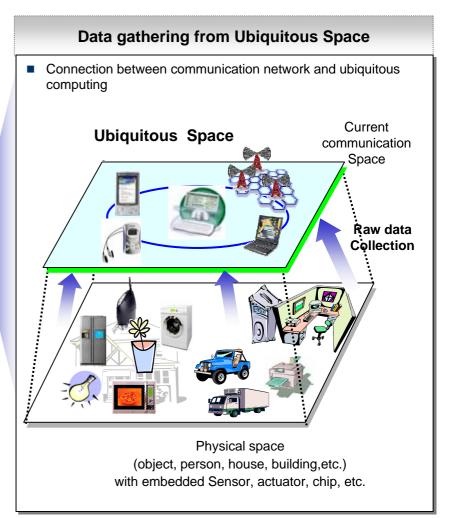
 Convergence terminal with perceptual and ubiquitous interface accelerates ubiquitous computing



Physical space (object, person, house, building, etc.) with embedded sensor, actuator, RFID, tag, chip, etc.

- Ubiquitous Platform
 - Intelligence and context based platform manipulates raw data from ubiquitous space connected by communication networks





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- Requirements

Requirements for Beyond 3G

- Ubiquitous Mobile Access

- 1. Seamless multi access services via different networks
- 2. The most suitable network according to place, time, cost
- 3. Adaptive terminal (SDR)

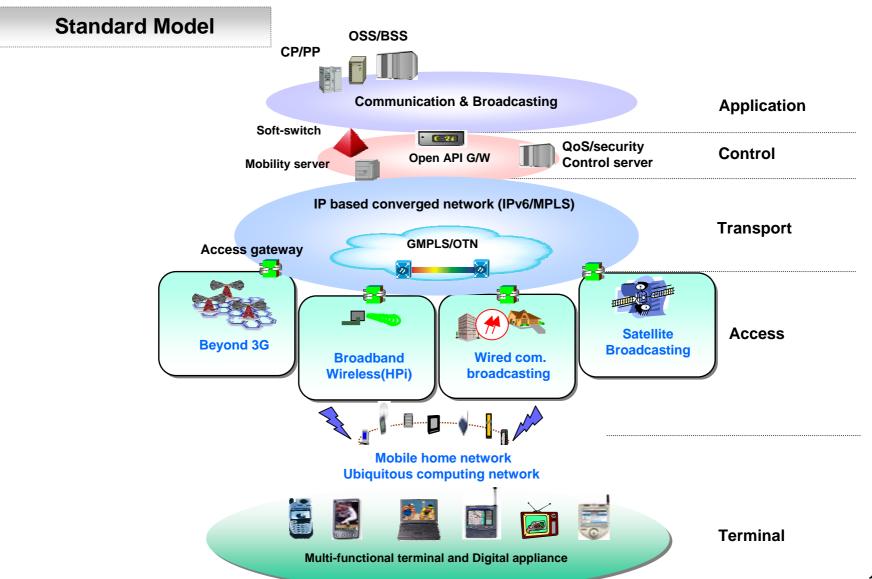
- High Capacity

- 1. Higher Spectral Efficiency:
- 2. Multiple Antenna: Smart Antenna, Diversity Techniques
- 3. Adaptive/multi carrier modulation, New multiple access schemes, powerful code

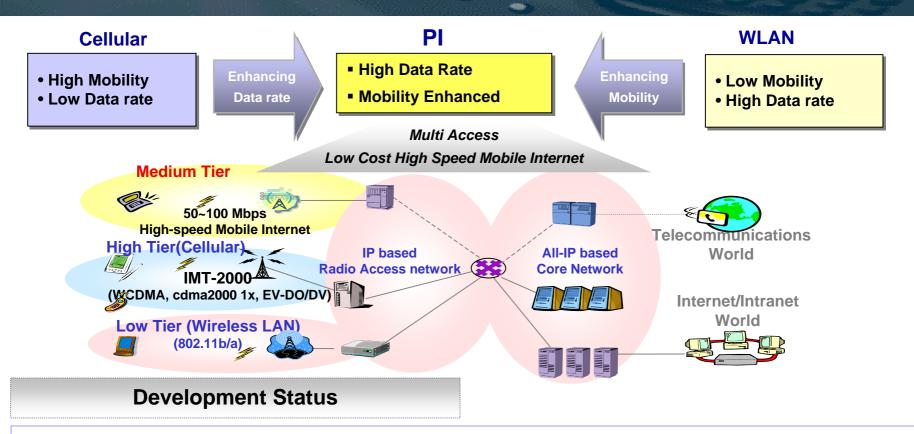
- Low Cost Service

- 1. All-IP network
- 2. End-to-End QoS to support various services and application class
- 3. Separation of service, control, transport

- BcN : Broadband convergence Network



- PI: Portable Internet



3Q 2003: Start Standardization for 2.3GHz Portable Internet Service at TTA

*1Q 2003: HPi Project launched (ETRI, SEC, SKT, KT, KTF, Hanaro)

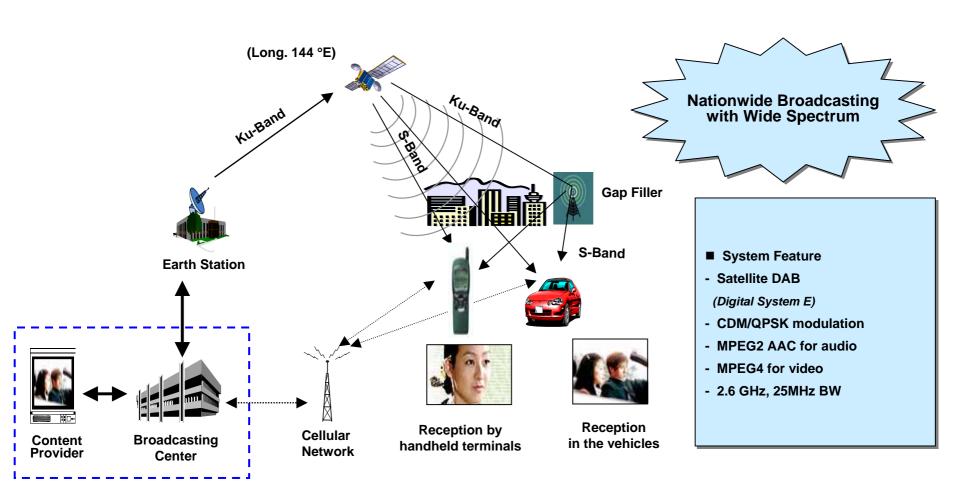
• Specifications of HPi

Channel Bandwidth	10MHz	Data rate per User	Upload:128Kbps~1Mbps,Download:512Kbps~ 3Mbps
Cell Coverage	100m/400m/1Km(Pico,Micro,Macro)	Mobility	Max 60km/h
Max Data rate	34Mbps(HPi-10) 50Mbps(HPi-10m : MIMO)	Multiple Access /Duplex	OFDMA / TDD

- Broadcasting Service

■ PMSB (Personal Mobile Satellite Broadcasting) Service

- Video, Audio, Data for the vehicle and personal mobile terminals



Summary

- □ 3G Service by SK Telecom
- Concepts of convergence/ubiquitous communication
- Trends of network/terminal/platform for Beyond 3G
- Activities in SK Telecom
 - BcN(Broadband convergence Network)
 - PI(Portable Internet)
 - PMSB(Personal Mobile Satellite Broadcasting)